

Ticker: **ODP.US.EQUITY****ODP Corp/The (NASDAQ GS: ODP, Currency: USD)**

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi

Website: www.officedepot.com
 Number of Employees: 19,000
 Ticker: ODP US

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15.27 +0.55 (3.72%)
 14.47 15.77

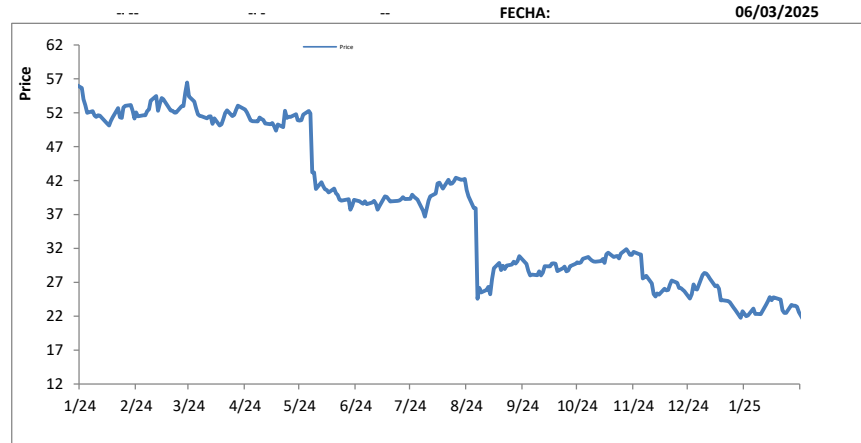
The ODP Corporation is a holding company which operates in the USA. Its subsidiaries include The Office Depot Inc, which operates a chain of office product warehouse stores in North America, Europe, Asia, and Central America. The Company sells branded merchandise and provides business services primarily to small and medium-sized businesses and the home office market.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	15.28	Market Cap (MM)	455.5
Open	14.64	Shares Out. (MM)	29.8
Previous Close	14.72	Float %	95.2%
Change	-0.15	Shares sold short (MM)	4,612,820.0
Change %	-1.01	Dividend Yield %	--
Day High/Day Low	15.4 / 14.5	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	53.6 / 13.4	P / Diluted EPS Before XO	
Volume (MM)	0.16	Beta	0.95
Avg. Vol - 3 mo (MM)	0.55		

Financial Information (Currency: USD, in mm)

Revenue - LTM	6,992.0	Cash & ST Invest.	166
EBIT - LTM	140.0	Total Assets	3,529.0
EBITDA - LTM	237.0	Total Debt	1,322.0
Net Income - LTM	-3.0	Total Liabilities	2,722.0
Total Enterprise Value	1,611	Total Equity	807.0
TEV/ Total Revenue	0.3 x	Cash from Operations - LTM	130.0
TEV/ EBITDA	7.8 x	Cash From Investing - LTM	-126.0
		Cash from Financing -LTM	-228.0



Company Notes

A loss of \$1,140.000 from Restructuring & Integration
 A loss of \$148.000 from Sale of Investment
 A loss of \$9.000 from Other one time charges

2014 A1
 GAAP Net Income Includes: (in millions. pre-tax)
 A loss of \$127.000 from Restructuring
 A gain of \$543.000 from Sale of Investments
 A gain of \$276.000 from Other One Time Items

2014 Q4
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$127.000 from Restructuring
 A gain of \$308.000 from Sale of Investments
 A gain of \$358.000 from Other One Time Items
 a loss of \$0.050 per share from Tax Adjustments

2014 Q3
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$16.000 from Other One Time Items
 A gain of \$106.000 from Sale of Investments

2014 Q2
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$30.000 from Other One Time Items
 A gain of \$100.000 from Sale of Investments

2014 Q1

Key Board Members

Name	Title	Organization
1 Amy L Schioldager	Executive Vice President	Ishares Us Etf Trust
2	Board Member	The Odp Corp
3	Board Member	Corebridge Financial Inc
4	Vice Chairman	Juma Ventures
5	Board Member	Boardspan Inc
6 Cynthia Todd Jamison	Board Member	Intl Flavors & Fragrances Inc
7	Chairman	Darden Restaurants Inc
8	Chairman	Big Lots Inc
9	Board Member	The Odp Corp
# Quincy L Allen	Board Member	Lumen Technologies Inc
#	Board Member	Abm Industries Inc
#	Board Member	The Odp Corp
#	Board Member	Launch New York Inc
# Wendy Lee Schoppert	Chairman	The Odp Corp
#	Board Member	Davita Inc
#	Board Member	Big Lots Inc
#	Trustee	Breck School
#	Board Member	Nina Hale Consulting Inc
# Gerry P Smith	Chief Executive Officer	The Odp Corp
#	Board Member	Arrow Electronics Inc
# Shashank Shankar Samant	Senior Managing Executive Officer	Hitachi Ltd
#	Lead Director	Rackspace Technology Inc
#	Board Member	Eureka Forbes Ltd
#	Chairman	Globallogic Inc
#	Board Member	The Odp Corp
# Kristin A Campbell	Board Member	Regency Centers Corp
#	Board Member	The Odp Corp
#	Board Member	Vital Voices Gbl Partnership
# Evan J Levitt	Board Member	The Odp Corp

Bloomberg

Company In Depth Fundamentals - Key Stats

Ticker: ODP US EQUITY

Period Type: Annuals

ODP Corp/The

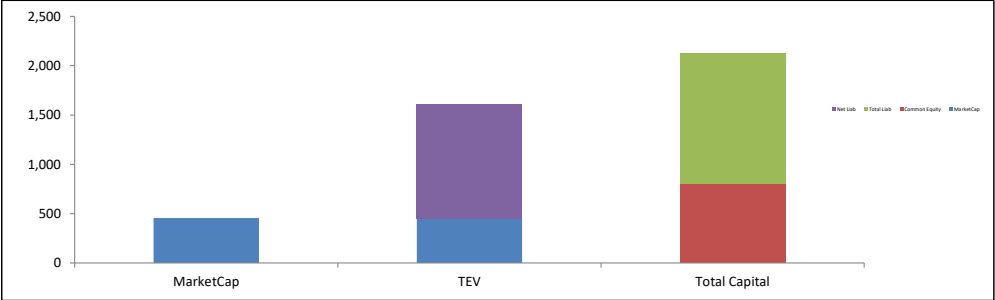
Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi

Annuals

FY -6FY -5FY -4FY -3FY -2FY -1FY 0FY -0FQ 1FY 2FY 3FY

Key Financials	Actuals							LTM	Estimates		
	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024	28/12/2024	31/12/2025	31/12/2026	31/12/2027
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Currency											
Total Revenue	11,015.0	9,667.0	8,872.0	8,465.0	8,491.0	7,831.0	6,990.0	1,624.0	6,990.0	1,667.7	1,667.7
Growth Over Prior Year	7.6%	(12.2%)	(8.2%)	(4.6%)	0.3%	(7.8%)	(10.7%)	(10.7%)	(10.9%)	(10.9%)	(10.9%)
Gross Profit	2,551.0	2,255.0	1,951.0	1,863.0	1,848.0	1,766.0	1,445.0	1,447.0	--	--	--
Margin %	23.2%	23.3%	22.0%	22.0%	21.8%	22.6%	20.7%	89.1%	--	--	--
EBITDA	446.0	806.0	563.0	728.0	706.0	640.0	569.0	237.0	58.8	58.8	58.8
Margin %	4.0%	8.3%	6.3%	8.6%	8.3%	8.2%	8.1%	14.6%	0.8%	3.5%	3.5%
EBIT	254.0	224.0	6.0	234.0	243.0	201.0	163.0	140.0	33.4	33.4	33.4
Margin %	2.3%	2.3%	0.1%	2.8%	2.9%	2.6%	2.3%	8.6%	0.5%	2.0%	2.0%
Earnings from Cont. Ops.	99.0	127.0	(63.0)	187.0	178.0	139.0	106.0	90.0	--	--	--
Margin %	0.9%	1.3%	(0.7%)	2.2%	2.1%	1.8%	1.5%	5.5%	--	--	--
Net Income	104.0	99.0	(319.0)	(208.0)	166.0	139.0	(3.0)	(3.0)	20.2	20.2	20.2
Margin %	0.9%	1.0%	(3.6%)	(2.5%)	2.0%	1.8%	(0.0%)	(0.2%)	0.3%	1.2%	1.2%
Diluted EPS Excl. Extra Items	17.7	22.9	(1.2)	3.4	3.6	3.5	2.8	2.7	0.7	0.7	0.7
Growth Over Prior Year	555.6%	29.4%	--	--	5.6%	(3.0%)	(19.2%)	(19.4%)	(37.8%)	(37.8%)	(37.8%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	15.28
Shares Out.	29.82
Market Capitalization (USD)	455.46
- Cash & Short Term Investments	166.00
+ Total Debt	1,322.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	1,611.46
Book Value of Common Equity	807.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	1,322.00
= Total Capital	2,129.00

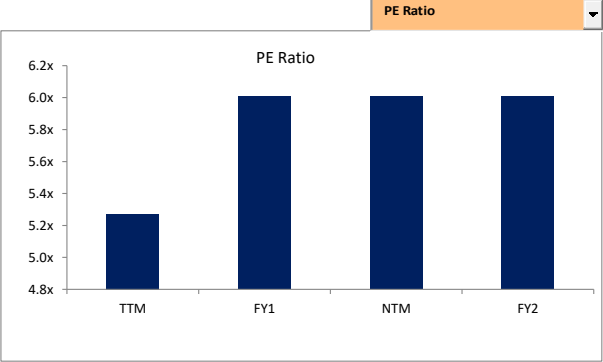


Valuation Multiples based on Current Capitalization

For the Fiscal Period Ending	Actual	LTM	Estimates		
	28/12/2024	28/12/2024	28/12/2024	28/12/2024	28/12/2024
TEV/Total Revenue	0.3x	0.3x	--	--	--
TEV/EBITDA	3.2x	7.8x	--	--	--
TEV/EBIT	7.8x	13.1x	--	--	--
P/Diluted EPS Before Extra	8.1x	8.4x	--	--	--
P/BV	0.8x	0.8x	0.6x	0.6x	0.6x
Price/Tang BV	2.0x	2.0x	--	--	--

Valuation Multiples for Chart

For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	5.3x	6.0x	6.0x	6.0x
TEV / EBITDA	7.8x	0.0x	0.0x	0.0x
Price / CF	3.8x	2.5x	2.5x	2.5x
Price / Book	0.6x	0.6x	0.6x	0.6x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

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Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas espec

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00	8,491.00	7,831.00	6,990.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00	8,491.00	7,831.00	6,990.00
Cost Of Goods Sold	9,734.00	8,864.00	8,313.00	7,779.00	8,464.00	7,412.00	6,921.00	6,602.00	6,643.00	6,065.00	5,545.00
Gross Profit	2,976.00	2,863.00	2,708.00	2,461.00	2,551.00	2,255.00	1,951.00	1,863.00	1,848.00	1,766.00	1,445.00
Selling General & Admin Exp.	3,204.00	2,680.00	2,177.00	2,134.00	2,297.00	2,031.00	1,945.00	1,629.00	1,605.00	1,565.00	1,282.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	3,204.00	2,680.00	2,177.00	2,134.00	2,297.00	2,031.00	1,945.00	1,629.00	1,605.00	1,565.00	1,282.00
Operating Income	(228.00)	183.00	531.00	327.00	254.00	224.00	6.00	234.00	243.00	201.00	163.00
Interest Expense	87.00	91.00	80.00	62.00	121.00	89.00	42.00	28.00	16.00	20.00	23.00
Interest Income	22.00	22.00	22.00	22.00	25.00	22.00	4.00	1.00	5.00	10.00	9.00
Net Interest Exp.	65.00	69.00	58.00	40.00	96.00	67.00	38.00	27.00	11.00	10.00	14.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(65.00)	22.00	8.00	(12.00)	(2.00)	(53.00)	(180.00)	(39.00)	(20.00)	(90.00)	(29.00)
EBT Excl. Unusual Items	(228.00)	92.00	465.00	299.00	160.00	210.00	148.00	246.00	252.00	281.00	178.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	7.00	(36.00)	(9.00)	(4.00)	(5.00)	(24.00)	4.00	(5.00)	(4.00)	(4.00)	(1.00)
Asset Writedown	56.00	13.00	15.00	4.00	7.00	56.00	182.00	20.00	14.00	85.00	33.00
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	(126.00)	46.00	(12.00)	-	(4.00)	(64.00)	(372.00)	(30.00)	(20.00)	(162.00)	(64.00)
EBT Incl. Unusual Items	(291.00)	115.00	459.00	299.00	158.00	178.00	(38.00)	231.00	242.00	200.00	146.00
Income Tax Expense	2.00	23.00	(220.00)	153.00	59.00	51.00	25.00	44.00	64.00	61.00	40.00
Earnings from Cont. Ops.	(293.00)	92.00	679.00	146.00	99.00	127.00	(63.00)	187.00	178.00	139.00	106.00
Extraord. Item & Account. Change	59.00	84.00	150.00	(35.00)	(5.00)	28.00	256.00	395.00	12.00	-	109.00
Minority Int. in Earnings	2.00	-	-	-	-	-	-	-	-	-	-
Net Income	(354.00)	8.00	529.00	181.00	104.00	99.00	(319.00)	(208.00)	166.00	139.00	(3.00)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	(354.00)	8.00	529.00	181.00	104.00	99.00	(319.00)	(208.00)	166.00	139.00	(3.00)
Abnormal Losses (Gains)	478.00	117.00	(59.00)	99.00	119.00	118.00	300.00	66.00	49.00	85.00	9.00
Tax Effect on Abnormal Items	(167.30)	(76.70)	(372.85)	(7.90)	(19.83)	(24.78)	(75.04)	(17.81)	(10.29)	(17.85)	(2.79)
NI to Common Excl. Extra Items	(43.30)	48.30	97.15	272.10	203.17	192.22	(94.04)	(159.81)	204.71	206.15	3.21
Per Share Items											
Basic EPS	(6.60)	0.10	9.80	3.50	18.90	18.20	(6.05)	(3.93)	3.48	3.61	(0.08)
Basic EPS Excl. Extra Items	(5.50)	1.70	12.60	2.80	18.00	23.20	(1.20)	3.54	3.73	3.61	2.83
Weighted Avg. Basic Shares Out.	53.50	54.70	53.90	52.20	5.50	5.44	52.73	52.93	47.70	38.50	37.50
Diluted EPS	(6.60)	0.10	9.60	3.40	18.50	17.90	(6.05)	(3.93)	3.37	3.50	(0.08)
Diluted EPS Excl. Extra Items	(5.50)	1.60	12.40	2.70	17.70	22.90	(1.20)	3.42	3.61	3.50	2.83
Weighted Avg. Diluted Shares Out.	53.50	55.50	53.90	52.20	5.62	5.53	52.73	54.88	49.26	39.71	37.50
Normalized Basic EPS	2.20	4.10	4.60	4.50	3.50	4.10	3.50	4.28	4.40	5.60	3.30
Normalized Diluted EPS	0.29	2.33	4.39	4.45	35.34	39.75	3.07	4.30	4.40	5.19	2.99
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	3.97	35.75	5.56	42.83	-	-	-	-	-
Supplemental Items											
EBITA	(134.00)	264.00	588.00	375.00	332.00	696.00	462.00	640.00	584.00	530.00	476.00
EBIT	(228.00)	183.00	531.00	327.00	254.00	224.00	6.00	234.00	243.00	201.00	163.00
As Reported Total Revenue*	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00	8,491.00	7,831.00	6,990.00
Effective Tax Rate %	-	20.00	-	51.17	37.34	28.65	-	19.05	26.45	30.50	27.40
Normalized Net Income	15.70	132.30	247.15	237.10	198.17	220.22	161.96	235.19	216.71	206.15	112.21
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	35.00	41.00	40.00	28.00	27.00	33.00	41.00	38.00	40.00	36.00	32.00
Stock-Based Comp., Total	35.00	41.00	40.00	28.00	27.00	33.00	41.00	38.00	40.00	36.00	32.00

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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

ODP Corp/The

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi											
Balance Sheet											
Balance Sheet as of:	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,071.00	860.00	763.00	622.00	658.00	698.00	729.00	514.00	403.00	392.00	166.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	1,071.00	860.00	763.00	622.00	658.00	698.00	729.00	514.00	403.00	392.00	166.00
Accounts & Notes Receivable	1,264.00	746.00	687.00	931.00	885.00	1,642.00	442.00	495.00	536.00	487.00	466.00
Total Receivables	1,264.00	746.00	687.00	931.00	885.00	1,642.00	442.00	495.00	536.00	487.00	466.00
Inventories	1,638.00	1,406.00	1,279.00	1,093.00	1,065.00	1,032.00	916.00	859.00	828.00	765.00	770.00
Prepaid Exp.	158.00	92.00	102.00	86.00	75.00	75.00	49.00	52.00	36.00	28.00	30.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	956.00	142.00	139.00	-	-	219.00	469.00	107.00	6.00	6.00
Total Current Assets	4,131.00	4,060.00	2,973.00	2,871.00	2,683.00	3,447.00	2,355.00	2,389.00	1,910.00	1,678.00	1,438.00
Net Property, Plant & Equipment	963.00	665.00	601.00	725.00	763.00	2,092.00	1,649.00	1,413.00	1,226.00	1,342.00	1,253.00
Long-term Investments	926.00	905.00	885.00	863.00	842.00	-	-	-	-	-	-
Deferred Charges, LT	36.00	11.00	466.00	305.00	284.00	183.00	218.00	219.00	182.00	140.00	102.00
Other Long-Term Assets	701.00	801.00	615.00	1,559.00	1,594.00	1,589.00	1,392.00	844.00	831.00	726.00	736.00
Total Assets	6,757.00	6,442.00	5,540.00	6,323.00	6,166.00	7,311.00	5,614.00	4,865.00	4,149.00	3,886.00	3,529.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	32.00	51.00	29.00	96.00	95.00	479.00	24.00	20.00	297.00	282.00	273.00
Accounts Payable	1,340.00	987.00	893.00	892.00	1,110.00	1,026.00	857.00	950.00	821.00	755.00	697.00
Curr. Income Taxes Payable	4.00	9.00	3.00	5.00	2.00	8.00	10.00	11.00	17.00	6.00	2.00
Other Current Liabilities	1,514.00	1,696.00	1,106.00	1,053.00	978.00	1,581.00	1,202.00	1,284.00	724.00	650.00	571.00
Total Current Liabilities	2,890.00	2,743.00	2,031.00	2,046.00	2,185.00	3,094.00	2,093.00	2,265.00	1,859.00	1,693.00	1,543.00
Long-Term Debt	1,509.00	1,447.00	1,156.00	1,712.00	1,444.00	1,783.00	1,289.00	981.00	865.00	954.00	1,049.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	737.00	649.00	501.00	427.00	411.00	261.00	352.00	181.00	138.00	138.00	130.00
Total Liabilities	5,136.00	4,839.00	3,688.00	4,185.00	4,040.00	5,138.00	3,734.00	3,427.00	2,862.00	2,785.00	2,722.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	18.00	-	-	-	-	-	-	-
Additional Paid In Capital	2,562.00	2,613.00	2,624.00	2,717.00	2,683.00	2,653.00	2,676.00	2,693.00	2,743.00	2,753.00	2,772.00
Retained Earnings	(990.00)	(982.00)	(453.00)	(273.00)	(173.00)	(89.00)	(409.00)	(617.00)	(451.00)	(312.00)	(315.00)
Treasury Stock	(58.00)	(58.00)	(190.00)	(246.00)	(285.00)	(325.00)	(355.00)	(632.00)	(928.00)	(1,226.00)	(1,526.00)
Comprehensive Inc. and Other	107.00	30.00	(129.00)	(78.00)	(99.00)	(66.00)	(32.00)	(6.00)	(77.00)	(114.00)	(124.00)
Total Common Equity	1,621.00	1,603.00	1,852.00	2,138.00	2,126.00	2,173.00	1,880.00	1,438.00	1,287.00	1,101.00	807.00
Total Equity	1,621.00	1,603.00	1,852.00	2,138.00	2,126.00	2,173.00	1,880.00	1,438.00	1,287.00	1,101.00	807.00
Total Liabilities And Equity	6,757.00	6,442.00	5,540.00	6,323.00	6,166.00	7,311.00	5,614.00	4,865.00	4,149.00	3,886.00	3,529.00
Supplemental Items											
Total Shares Out. on Filing Date	54.52	54.89	51.51	55.40	54.38	5.35	52.69	48.46	42.21	36.96	29.81
Total Shares Out. on Balance Sheet Date	54.52	54.89	51.51	55.40	54.38	5.35	52.69	48.46	42.21	36.96	29.81
Book Value/Share	29.73	29.20	35.95	38.27	39.09	406.03	35.68	29.68	30.49	29.79	27.07
Tangible Book Value	1,158.00	1,187.00	1,456.00	821.00	790.00	841.00	1,429.00	920.00	777.00	653.00	348.00
Tangible Book Value/Share	21.24	21.62	28.27	14.82	14.53	157.14	27.12	18.99	18.41	17.67	11.67
Total Debt	1,541.00	1,498.00	1,185.00	1,808.00	1,539.00	2,262.00	1,313.00	1,001.00	1,162.00	1,236.00	1,322.00
Net Debt	470.00	638.00	422.00	1,186.00	881.00	1,564.00	584.00	487.00	759.00	844.00	1,156.00
Total Minority Interest	-	-	-	18.00	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	56,000.00	49,000.00	38,000.00	45,000.00	44,000.00	40,000.00	37,000.00	26,000.00	25,000.00	20,000.00	19,000.00

ODP Corp/The

[illegible]

Ticker: ODP US EQUITY

Period Type: Annuals

Sort: Ascend

Consolidated: Yes

Accounting: Mixed

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
TEV / LTM Total Revenue	Close	0.4x	0.3x	0.2x	0.3x	0.2x	0.2x	0.2x	0.3x	0.3x	0.4x	0.3x
	Average	0.3x	0.4x	0.3x	0.3x	0.3x	0.2x	0.3x	0.3x	0.3x	0.3x	0.3x
	High	0.5x	0.5x	0.4x	0.3x	0.3x	0.3x	0.3x	0.4x	0.3x	0.4x	0.4x
	Low	0.2x	0.3x	0.2x	0.2x	0.2x	0.1x	0.2x	0.2x	0.2x	0.3x	0.2x
TEV / LTM EBITDA	Close	107.9x	8.5x	3.9x	6.5x	5.0x	2.1x	3.7x	3.3x	3.8x	4.6x	3.2x
	Average	875.7x	100.4x	7.1x	3.9x	5.6x	4.8x	3.4x	5.1x	3.4x	3.7x	3.5x
	High	1349.2x	117.0x	11.2x	6.2x	6.4x	6.6x	3.9x	5.9x	4.0x	4.6x	4.6x
	Low	106.8x	8.5x	3.9x	2.8x	4.8x	3.5x	2.9x	3.4x	2.6x	3.3x	2.4x
TEV / LTM EBIT	Close	--	20.3x	5.2x	9.7x	8.9x	7.6x	24.2x	8.4x	9.1x	10.8x	7.8x
	Average	--	20.3x	16.8x	5.2x	8.4x	8.5x	12.4x	33.1x	8.7x	8.9x	8.3x
	High	--	20.3x	26.7x	9.3x	9.4x	13.4x	24.2x	38.4x	9.9x	10.9x	10.8x
	Low	--	20.3x	5.3x	3.7x	7.1x	6.1x	10.3x	8.8x	6.8x	7.8x	5.7x
Price / LTM EPS	Close	301.2x	24.1x	10.3x	8.0x	0.7x	0.7x	9.3x	9.1x	10.4x	10.8x	7.7x
	Average	5.7x	277.8x	19.3x	10.3x	6.3x	0.7x	0.6x	14.0x	9.4x	10.7x	7.6x
	High	301.2x	329.9x	33.2x	14.1x	8.1x	1.1x	9.3x	16.3x	11.2x	13.3x	10.9x
	Low	3.3x	24.1x	10.3x	6.9x	0.7x	0.4x	0.4x	9.1x	6.7x	9.1x	4.5x
Price / Book Value	Close	3.0x	1.9x	1.3x	0.9x	0.6x	0.1x	0.8x	1.3x	1.5x	1.9x	0.8x
	Average	1.4x	2.7x	1.5x	1.3x	0.7x	0.6x	0.1x	1.2x	1.4x	1.5x	1.3x
	High	3.0x	3.3x	2.6x	1.7x	0.9x	1.0x	0.8x	1.4x	1.6x	1.9x	1.9x
	Low	1.0x	1.8x	1.0x	0.8x	0.5x	0.1x	0.0x	0.8x	1.0x	1.3x	0.8x
Price / Tangible Book Value	Close	4.2x	2.6x	1.6x	2.4x	1.7x	0.2x	1.1x	2.1x	2.5x	3.2x	2.0x
	Average	1.8x	3.8x	2.1x	1.6x	1.9x	1.6x	0.1x	1.6x	2.1x	2.5x	2.2x
	High	4.2x	4.6x	3.6x	2.4x	2.4x	2.6x	1.1x	2.1x	2.5x	3.2x	3.2x
	Low	1.3x	2.5x	1.4x	1.1x	1.3x	0.2x	0.1x	1.0x	1.5x	2.2x	1.3x
Price / Cash Flow	Close	30.5x	24.3x	6.6x	4.0x	0.2x	0.4x	3.1x	6.0x	9.2x	6.5x	6.6x
	Average	30.5x	28.2x	19.5x	6.6x	3.2x	0.2x	0.3x	4.7x	6.2x	9.4x	4.6x
	High	30.5x	33.4x	33.6x	9.0x	4.1x	0.4x	3.1x	6.0x	9.2x	11.8x	6.6x
	Low	30.5x	18.4x	6.6x	4.0x	0.2x	0.1x	0.2x	3.1x	4.4x	6.5x	2.7x
TEV / LTM FCF	Close	80.2x	--	9.4x	5.8x	0.3x	0.6x	3.5x	7.6x	15.7x	9.6x	26.9x
	Average	80.2x	74.2x	9.4x	9.4x	4.6x	0.3x	0.6x	5.3x	7.9x	16.2x	6.8x
	High	80.2x	87.8x	9.4x	12.8x	5.9x	0.6x	3.5x	7.6x	15.7x	20.2x	26.9x
	Low	80.2x	48.3x	9.4x	5.8x	0.3x	0.2x	0.3x	3.5x	5.6x	9.6x	4.0x
Dividend Yield	Close	0.0	0.0	1.1	2.8	4.0	38.0	0.9	0.0	0.0	0.0	0.0
	Average	0.0	0.0	0.0	1.1	3.6	4.7	45.0	0.6	0.0	0.0	0.0
	High	0.0	0.0	1.1	2.8	5.0	38.0	71.4	0.9	0.0	0.0	0.0
	Low	0.0	0.0	0.0	0.8	2.8	2.7	0.9	0.0	0.0	0.0	0.0

Ticker: ODP US EQUITY		ODP US EQUITY Ascend ▾			
Period Type	Quarters ▾	Consolidated	Yes ▾	Accounting	Mixed ▾

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especí

	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending											
	25/06/2022	24/06/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023	30/12/2023	30/03/2024	29/06/2024	28/09/2024	28/12/2024
Profitability											
Return on Assets	-1.8%	-2.6%	3.7%	4.3%	4.5%	4.6%	3.5%	2.1%	-0.7%	-1.0%	-0.1%
Return on Capital	-2.7%	-4.1%	7.2%	8.7%	9.0%	9.3%	6.4%	4.7%	-0.7%	-1.3%	0.6%
Return on Equity	-5.4%	-7.4%	12.2%	13.9%	14.2%	14.5%	11.6%	7.4%	-2.4%	-3.7%	-0.3%
Margin Analysis											
Gross Margin	21.2%	22.4%	21.2%	22.8%	21.8%	23.6%	21.9%	21.9%	19.9%	20.4%	20.4%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	4.3%	4.2%	4.4%	4.6%	4.8%	5.0%	4.0%	3.1%	2.5%	2.6%	3.4%
EBT Margin	2.8%	2.8%	2.9%	3.1%	3.4%	3.5%	2.6%	1.6%	1.1%	1.2%	2.0%
Earnings from Cont. Ops Margin	1.4%	3.9%	4.0%	4.5%	2.4%	4.5%	-1.7%	1.0%	0.0%	5.7%	1.2%
Net Income Margin	1.3%	3.1%	0.8%	3.4%	1.8%	3.5%	-2.0%	0.8%	-4.3%	3.3%	-0.2%
Normalized Net Income Margin	1.1%	3.4%	1.8%	3.5%	2.0%	3.6%	1.1%	2.1%	1.1%	1.1%	1.2%
Free Cash Flow Margin	-6.7%	6.4%	6.0%	6.2%	-1.7%	4.3%	2.3%	0.2%	-1.5%	3.0%	0.1%
Asset Turnover											
Total Asset Turnover	1.7x	1.7x	1.4x	1.7x	1.7x	1.9x	1.9x	1.9x	1.9x	1.9x	1.9x
Fixed Asset Turnover	5.7x	6.7x	6.4x	6.7x	6.4x	6.4x	6.1x	6.4x	6.4x	6.4x	6.4x
Account's Receivable Turnover	15.5x	16.7x	16.5x	16.4x	15.5x	16.6x	15.5x	15.5x	15.1x	15.1x	16.7x
Inventory Turnover	6.8x	7.6x	7.9x	7.7x	7.7x	7.6x	7.6x	7.7x	7.7x	7.7x	7.7x
Short Term Liquidity											
Current Ratio	1.1x	1.1x	1.0x	1.0x	1.0x	1.0x	1.0x	0.9x	0.9x	0.9x	0.9x
Quick Ratio	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x
Cash from Ops. To Fin. Liab.	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.1x	0.1x	0.1x
Acc. From Sales/Prod.	36.9x	37.1x	37.1x	36.7x	36.7x	36.7x	36.7x	36.7x	36.1x	37.7x	36.9x
Acc. From Investments/Prod.	63.7x	67.8x	67.1x	66.8x	63.8x	69.1x	67.8x	67.1x	60.8x	69.6x	60.8x
Acc. From Financial Prod.	5.7x	6.7x	6.9x	6.9x	6.7x	6.9x	6.7x	6.7x	6.1x	6.1x	6.7x
Acc. From Financing/Purc.	77.8x	79.9x	10.8x	17.4x	31.8x	35.8x	79.8x	10.1x	77.7x	75.8x	77.6x
Lower Term Solvency											
Total Debt/Equity	60.7%	58.9%	60.9%	60.7%	56.0%	61.4%	117.9%	86.7%	117.9%	177.9%	163.8%
Total Debt/Total	57.8%	57.8%	60.4%	60.4%	61.4%	61.4%	61.4%	61.4%	61.4%	61.4%	61.4%
LT Debt/Equity	66.6%	66.6%	67.7%	79.7%	79.7%	80.6%	86.6%	86.6%	111.1%	171.1%	170.7%
LT Debt/Total	57.1%	56.9%	56.3%	61.4%	61.4%	61.4%	61.4%	61.4%	61.4%	61.4%	61.4%
Total Liabilities/Total Assets	74.6%	71.7%	74.7%	74.6%	75.7%	76.8%	78.1%	77.9%	70.6%	81.6%	81.6%
EBIT / Interest Exp.	7.00x	84.00x	11.00x	10.00x	9.30x	10.30x	6.30x	4.50x	0.00x	17.00x	7.50x
EBITDA / Interest Exp.	15.00x	174.00x	17.00x	15.00x	14.00x	15.70x	10.00x	6.00x	0.00x	21.00x	10.00x
EBITDA / PP&E / Interest Exp.	10.00x	91.00x	11.00x	10.00x	10.30x	10.00x	6.60x	3.00x	1.00x	17.30x	7.50x
Total Debt/EBITDA	2.7x	4.7x	5.7x	7.7x	7.7x	8.7x	11.7x	16.7x	17.7x	27.7x	27.7x
Net Debt/EBITDA	1.58x	1.70x	2.03x	1.49x	1.58x	1.72x	7.62x	4.49x	4.49x	4.99x	4.99x
Adjusted Y. Growth	1.4%	1.6%	1.9%	1.8%	1.8%	1.9%	1.7%	1.7%	1.4%	1.3%	1.4%
Growth Over Nine Year											
Total Revenue	(7.76)	(8.36)	3.1%	(5.76)	(6.76)	(7.56)	(14.76)	(11.76)	(10.76)	(11.86)	(10.16)
Gross Profit	(8.76)	(9.66)	8.7%	(6.66)	(7.16)	(7.76)	(14.86)	(11.76)	(10.86)	(12.86)	(10.16)
EBITDA	(6.16)	(7.76)	38.4%	11.6%	21.0%	1.4%	(104.76)	(67.46)	(78.16)	5.0%	(1.90)
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	(6.76)	(8.76)	77.4%	74.0%	64.9%	8.7%	(154.46)	(81.16)	(100.76)	17.1%	(144.56)
Earnings from Cont. Ops	(6.76)	(8.76)	77.4%	74.0%	64.9%	8.7%	(154.46)	(81.16)	(100.76)	17.1%	(144.56)
Net Income	(10.76)	(11.76)	(106.76)	30.9%	35.9%	4.5%	(179.76)	(79.76)	(154.76)	(17.76)	(91.96)
Normalized Net Income	(14.76)	(7.76)	8.7%	39.6%	39.6%	77.76)	(66.76)	(66.76)	(77.76)	(77.76)	(77.76)
Adjusted EPS before Extra	11.4%	7.7%	75.0%	66.9%	173.1%	91.6%	(730.16)	(76.46)	(113.86)	14.0%	(140.76)
Accounts Receivable	(14.96)	77.4%	8.7%	(8.46)	(8.86)	(8.16)	(11.16)	(8.96)	1.5%	(4.76)	(4.76)
Inventory	1.4%	0.4%	(9.66)	(6.46)	(12.46)	(1.16)	(7.46)	(6.46)	(7.46)	(7.46)	(7.46)
Net PP&E	(15.86)	(15.86)	(15.76)	(15.76)	(15.76)	(15.76)	(15.76)	(15.76)	(15.76)	(15.76)	(15.76)
Total Assets	(14.96)	(17.46)	(14.76)	(10.86)	(11.56)	(6.96)	(6.76)	(7.46)	(7.76)	(7.76)	(6.76)
Tangible Book Value	10.7%	(7.76)	(1.16)	(7.76)	(7.76)	(18.96)	(4.46)	4.4%	(74.66)	(76.76)	(14.96)
Common Equity	(17.76)	(18.76)	(10.66)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Cash from Ops.	456.4%	(4.76)	(177.96)	473.7%	693.0%	(51.76)	(76.76)	(76.76)	37.5%	(143.06)	(60.06)
Capital Expenditures	37.5%	26.4%	10.7%	24.4%	6.7%	20.4%	6.7%	6.7%	6.7%	6.7%	6.7%
Invested Free Cash Flow	403.7%	(6.96)	(117.76)	1.544.4%	(76.76)	(17.06)	(67.76)	(67.76)	(14.86)	(88.16)	(65.16)
Undivided Free Cash Flow	401.7%	(6.96)	(117.76)	1.544.4%	(76.76)	(17.06)	(67.76)	(67.76)	(14.86)	(88.16)	(65.16)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Over Three Years											
Total Revenue	(7.76)	(8.36)	0.5%	(1.56)	(4.06)	(4.06)	(6.76)	(7.76)	(8.16)	(8.96)	(17.76)
Gross Profit	(8.76)	(9.66)	(9.66)	(1.46)	(7.46)	(7.46)	(10.86)	(10.86)	(11.86)	(12.86)	(10.16)
EBITDA	--	(1.76)	(7.76)	8.1%	4.6%	(7.06)	--	(14.66)	(41.76)	4.7%	(78.56)
EBT	--	(8.16)	65.8%	17.9%	21.8%	(6.56)	--	(51.16)	(100.16)	10.7%	(79.76)
Earnings from Cont. Ops	--	(8.16)	65.8%	17.9%	21.8%	(6.56)	--	(51.16)	(100.16)	10.7%	(79.76)
Net Income	--	4.4%	(7.86)	16.6%	--	(14.76)	(41.86)	(41.86)	--	(7.06)	--
Normalized Net Income	763.8%	38.4%	38.4%	37.4%	4.7%	(17.76)	(13.66)	(13.66)	(7.06)	(64.06)	(76.06)
Adjusted EPS before Extra	--	46.9%	18.4%	71.6%	67.7%	16.0%	--	(10.46)	--	77.5%	(77.76)
Accounts Receivable	(8.76)	(5.46)	10.1%	(17.76)	(11.06)	6.0%	(8.76)	(8.46)	(4.46)	(6.46)	(6.46)
Inventory	(1.96)	(5.76)	(4.96)	(7.46)	(6.56)	(11.46)	(6.06)	(8.06)	(10.16)	(7.46)	(6.46)
Net PP&E	(14.46)	(15.16)	(15.16)	(15.16)	(15.16)	(15.16)	(15.16)	(15.16)	(15.16)	(15.16)	(15.16)
Total Assets	(17.76)	(17.76)	(14.06)	(15.06)	(14.76)	(11.86)	(8.76)	(8.66)	(8.66)	(8.66)	(7.86)
Tangible Book Value	10.4%	10.4%	(17.46)	(1.46)	(5.06)	(4.46)	(7.06)	(7.16)	(50.46)	(77.46)	(50.46)
Common Equity	(6.76)	(8.06)	(17.76)	(7.56)	(7.56)	(7.56)	(7.56)	(7.56)	(7.56)	(7.56)	(7.56)
Cash from Ops.	777.5%	(77.46)	--	51.1%	(14.76)	(14.16)	--	17.5%	(64.06)	(52.76)	(17.06)
Capital Expenditures	31.1%	65.7%	77.7%	50.0%	37.5%	37.5%	5.4%	29.1%	(17.46)	(6.76)	(8.46)
Invested Free Cash Flow	143.7%	(77.76)	--	37.5%	8.4%	(74.46)	--	(47.76)	(56.76)	(58.06)	(67.56)
Undivided Free Cash Flow	142.7%	(77.76)	--	37.5%	8.4%	(74.46)	--	(47.76)	(56.76)	(58.06)	(67.56)
Dividend per Share	(100.06)	(77.76)	--	37.5%	8.4%	(74.46)	--	(47.76)	(56.76)	(58.06)	(67.56)
F&B Over Three Years											
Total Revenue	(7.76)	(7.96)	11.9%	(8.76)	(4.06)	(5.16)	(4.76)	(4.96)	(6.96)	(6.96)	(7.46)
Gross Profit	(8.76)	(8.96)	7.7%	(4.06)	(9.16)	(4.76)	(4.76)	(4.76)	(7.56)	(10.16)	(6.96)
EBITDA	(74.46)	(74.16)	(96.46)	(1.06)	(144.46)	(1.16)	(13.46)	(14.06)	(19.46)	(19.46)	(19.16)
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	(73.16)	(8.46)	(18.86)	5.9%	(144.46)	(1.16)	(71.16)	(16.16)	(100.16)	(6.46)	(11.46)
Earnings from Cont. Ops.	(144.16)	(14.16)	1.9%	(14.16)	(14.16)	(14.16)	(14.16)	(14.16)	(14.16)	(14.16)	(14.16)
Net Income	(704.06)	1.7%	(17.46)	17.0%	(147.46)	1.7%	(77.16)	(14.16)	(6.06)	(16.96)	(77.86)
Normalized Net Income	(17.46)	(6.06)	(10.06)	(10.06)	(1.16)	(10.06)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
Adjusted EPS before Extra	(166.16)	7.7%	(61.16)	(41.76)	(147.16)	41.4%	(74.16)	(74.16)	(170.16)	15.1%	(7.46)
Accounts Receivable	(11.16)	(10.16)	(11.16)	(14.06)	(8.76)	(4.46)	1.7%	(17.16)	(11.96)	4.5%	(7.06)
Inventory	(4.46)	(4.46)	(7.76)	(5.16)	(8.06)	(7.46)	(7.46)	(6.76)	(4.76)	(4.76)	(4.46)
Net PP&E	(15.56)	(15.76)	(15.76)	(15.76)	(15.76)	(15.76)	(15.76)	(15.76)	(15.76)	(15.76)	(15.76)
Total Assets	(15.56)	(15.06)	(17.76)	(14.56)	(11.56)	(11.56)	(11.56)	(11.56)	(17.16)	(17.16)	(10.16)
Tangible Book Value	15.1%	15.1%	(61.16)	7.0%	5.7%	7.8%	(13.16)	0.5%	(8.96)	(71.16)	(15.06)
Common Equity	(6.06)	(6.06)	(14.06)	(14.06)	(7.06)	(7.06)	(7.06)	(7.06)	(7.06)	(7.06)	(7.06)
Cash from Ops.	727.4%	(40.46)	31.8%	(6.36)	(170.81)	(18.16)	0.9%	(78.36)	(28.36)	(18.06)	(128.06)
Capital Expenditures	(22.51)	(8.76)	(8.76)	(6.16)	(6.16)	(6.16)	(12.36)	(12.36)	(5.06)	(2.76)	(15.06)
Invested Free Cash Flow	(172.11)	(100.06)	(280.88)	(6.36)	(172.01)	(18.96)	110.76)	(26.51)	(24.11)	(21.76)	(56.96)
Undivided Free Cash Flow	(172.11)	(100.06)	(280.88)	(6.36)	(172.01)	(18.96)	110.76)	(26.51)	(24.11)	(21.76)	(56.96)
Dividend per Share	(100.06)	(100.06)	(100.06)	(100.06)	(100.06)	(100.06)	(100.06)	(100.06)	(100.06)	(100.06)	(100.06)

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker: ODP US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

ODP Corp/The

Sector: Productos de consumo no básic Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi

	-1Q	-3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending	30/12/2023	30/03/2024	29/06/2024	28/09/2024	28/12/2024
	%	%	%	%	%
WACC					
Equity					
Cost of Equity	9.3%	8.6%	9.5%	10.5%	9.9%
Weight of Equity	62.7%	67.7%	57.4%	46.7%	34.1%
+ Debt					
Cost of Debt	3.8%	3.8%	3.6%	2.8%	4.6%
Weight of Debt	37.3%	32.3%	42.6%	53.3%	65.9%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.2%	7.1%	7.0%	6.4%	6.4%

Capital Structure										
For the Fiscal Period Ending Currency	30/12/2023		30/03/2024		29/06/2024		28/09/2024		28/12/2024	
	USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Held Market Fin										
CT Reinvested	282.0	8.5%	10.0	0.4%	10.0	0.4%	10.0	0.5%	273.0	13.6%
LT Borrowings	950.0	28.8%	906.0	31.9%	992.0	42.2%	1,037.0	52.8%	1,049.0	52.3%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	3,316.8	100.0%	2,839.6	100.0%	2,349.8	100.0%	1,963.5	100.0%	2,005.4	100.0%

Debt Summary Data															
For the Fiscal Period Ending															
Currency	30/12/2023			30/03/2024			29/06/2024			28/09/2024			28/12/2024		
	Millions	USD	% of Total	Millions	USD	% of Total	Millions	USD	% of Total	Millions	USD	% of Total	Millions	USD	% of Total
Total Commercial Paper															
Total Revolving Credit	696.0		56.3%	689.0		75.2%	64.0		64.0%	536.0		51.2%	478.0		36.2%
Total Capital Leases	30.0		2.4%	30.0		3.4%	36.0		36.0%	28.0		2.8%	28.0		2.1%
General/Other Borrowings							361.0		36.0%				816.0		61.7%
Total Principal Due	1,236.0		100.0%	916.0		100.0%	1,002.0		100.0%	1,047.0		100.0%	1,322.0		100.0%
Total Debt Outstanding	1,236.0			916.0			1,002.0			1,047.0			1,322.0		

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Credit Ratios				
Net Debt/EBITDA	2.7x	2.7x	4.5x	4.6x
Total Debt/EBITDA	3.9x	3.8x	5.5x	5.5x
Operating Income/Total Debt	0.0x	0.0x	0.0x	0.1x
LYM /FCF/Total Debt	0.2x	0.1x	0.1x	0.0x
LYM /CF/Total Debt	0.3x	0.2x	0.2x	0.0x
FFIT/Interest Expense	-6.2x	4.5x	0.0x	17.0x
FFIT/Total Interest Expense	-6.2x	4.5x	0.0x	17.0x
Degree of Financial Leverage	1.3x	0.0x	1.1x	1.7x
EBITDA-CAPEX/Interest Expense	-6.6x	3.0x	17.3x	2.3x
EBITDA/Total Interest Expense	-0.8x	11.8x	4.0x	21.0x

Debt Schedule						
Debt Schedule In Yr 1	10.0	5.7%	--	--	--	10.0 3.6%
Debt Schedule In Yr 2	62.0	35.0%	--	--	--	40.0 14.3%
Debt Schedule In Yr 3	38.0	21.8%	--	--	--	3.0 13.3%
Debt Schedule In Yr 4	35.0	20.1%	--	--	--	3.0 1.1%
Debt Schedule In Yr 5	7.0	1.1%	--	--	--	175.0 62.7%
Debt Schedule - Years 2 - 3	100.0	27.5%	--	--	--	27.0 7.0%
Debt Schedule - Years 4 - 5	37.0	21.3%	--	--	--	178.0 63.8%
Debt Schedule - Years 5 - 5	137.0	78.7%	--	--	--	255.0 91.4%
Debt Schedule Beyond Yr 5	30.0	17.2%	--	--	--	6.1 7.0%
Debt Schedule - Total Debt	174.0	100.0%	--	--	279.0	100.0%

Capital Lease Schedule									
Capital Leases - Year 1	10.0	30.3%	--	--	--	--	--	10.0	32.0%
Capital Leases - Year 2	9.0	27.3%	--	--	--	--	--	9.0	29.0%
Capital Leases - Year 3	7.0	21.2%	--	--	--	--	--	7.0	22.6%
Capital Leases - Year 4	10.0	15.2%	--	--	--	--	--	10.0	9.7%
Capital Leases - Year 5	2.0	6.1%	--	--	--	--	--	1.0	3.2%
Capital Leases - Years 2-3	18.0	48.5%	--	--	--	--	--	16.0	51.6%
Capital Leases - Years 4-5	7.0	21.2%	--	--	--	--	--	4.0	12.9%
Capital Leases - Years 2-5	23.0	69.7%	--	--	--	--	--	20.0	64.5%
Capital Leases Beyond Year 5	0.0	0.0%	--	--	--	--	--	1.0	3.2%
Total Future Value of Capital Leases	33.0	100.0%						31.0	100.0%
Present Value of ST Capital Leases	9.0		--	--	--	--	--	9.0	
Present Value of LT Capital Leases	24.0		--	--	--	--	--	19.0	

Guaranteed Leases (Rental Expenses) Schedule									
Rental Expense - Year 1	330.0	26.3%	--	--	--	--	--	326.0	26.6%
Rental Expense - Year 2	271.0	21.4%	--	--	--	--	--	264.0	21.3%
Rental Expense - Year 3	227.0	18.0%	--	--	--	--	--	226.0	18.5%
Rental Expense - Year 4	173.0	13.7%	--	--	--	--	--	160.0	13.1%
Rental Expense - Year 5	111.0	8.8%	--	--	--	--	--	101.0	8.3%
Rental Expense - Years 2 - 3	497.0	39.5%	--	--	--	--	--	510.0	41.7%
Rental Expense - Years 4 - 5	284.0	22.6%	--	--	--	--	--	261.0	21.1%
Rental Expense - Years 2 - 5	781.0	62.0%	--	--	--	--	--	771.0	63.0%
Rental Expense Beyond Year 5	147.0	11.7%	--	--	--	--	--	127.0	10.4%
Total Leaseable Income									
Future Min Oper Lease Obligations	1,259.0	100.0%	--	--	--	--	--	1,224.0	100.0%

Contractual Obligation Schedule							
Contractual Obligations - Year 1	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--

Purchase Obligations	--	--	--	--	--
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Interest Rate Data				
W/Avg. Interest Rate - Long-term Debt	2017	2018	2019	2020
	3.50%	3.50%	3.50%	3.50%

Company In Depth Fundamentals - Segments

Ticker:	ODP US EQUITY	ODP US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi

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GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	ODP US EQUITY	Sort	Ascend ▾	Currency	Reporting	Change	USD
Period Type	Annuals ▾	Consolidated	Yes ▾	Accounting	Mixed ▾		

ODP Corp/The

Sector: Productos de consumo no básico

Industry: Ventas especializadas

Sub-Industry: Otras ventas minoristas especi

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	3.00	3.00	7.00	6.00	4.00	7.00	-	-	-	-	-
Interest Cost	62.00	55.00	52.00	45.00	41.00	36.00	33.00	24.00	25.00	40.00	58.00
Expected Return on Plan Assets	(76.00)	(70.00)	(65.00)	(59.00)	(51.00)	(42.00)	(37.00)	(33.00)	(32.00)	(40.00)	(30.00)
Pension Expense (Income)	(11.00)	(12.00)	(6.00)	(8.00)	(7.00)	1.00	(4.00)	(9.00)	(7.00)	(8.00)	(1.00)
Other Postretirement Cost											
Service Cost	-	-	-	-	-	-	-	-	-	-	-
Interest Cost	1.00	1.00	1.00	1.00	1.00	-	-	-	-	-	-
Expected Return on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Benefits Expense (I	1.00	1.00	1.00	1.00	1.00	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	1,296.00	1,162.00	1,148.00	1,221.00	1,062.00	1,145.00	1,254.00	1,194.00	814.00	774.00	564.00
Actual Return (Loss) on Plan Assets	154.00	(28.00)	146.00	130.00	(49.00)	188.00	171.00	26.00	(272.00)	24.00	8.00
Employer Contribution	--	--	--	2.00	2.00	2.00	9.00	2.00	2.00	2.00	2.00
Benefits Paid	(103.00)	(102.00)	(144.00)	(101.00)	(92.00)	(118.00)	(86.00)	(78.00)	(79.00)	(75.00)	-
Projected Benefit Obligation	1,457.00	1,304.00	1,230.00	1,228.00	1,083.00	1,142.00	1,193.00	1,087.00	768.00	759.00	552.00
Over(Under) Funded Pension	(161.00)	(142.00)	(82.00)	(7.00)	(21.00)	3.00	61.00	107.00	46.00	15.00	12.00
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	9.00	8.00	--
Pension Funding Ratio	88.95	89.11	93.33	99.43	98.06	100.26	105.11	109.84	105.99	101.98	102.17
Other Postretirement Funded Status											
Fair Value of Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Actual Return (Loss) on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Employer Contribution	--	--	--	--	--	--	--	--	1.00	1.00	1.00
Benefits Paid	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)
Projected Benefit Obligation	17.00	13.00	13.00	14.00	12.00	13.00	14.00	13.00	9.00	8.00	7.00
Over(Under) Funded Post Ret Benefits	(17.00)	(13.00)	(13.00)	(14.00)	(12.00)	(13.00)	(14.00)	(13.00)	(9.00)	(8.00)	(7.00)
Other Post-Retirement Funding Ratio	-	-	-	-	-	-	-	-	-	-	-
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	6.34	4.78	4.07	2.64	2.61	5.44	5.16	4.31	--	--	--
Discount Rate used on Plan Liabilities	4.37	3.90	2.70	2.60	3.00	4.31	3.26	2.27	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	2.40	4.90	4.70
Health Care Cost Trend Projected(next y	6.40	6.20	5.90	6.60	6.40	6.20	6.10	6.20	6.10	5.30	5.20
Pension Plan Asset Allocation											
Fair Value of Plan Assets	1,296.00	1,162.00	1,148.00	1,221.00	1,062.00	1,145.00	1,254.00	1,194.00	814.00	774.00	564.00
Asset Category - Equities %	17.30	17.81	13.33	19.00	19.00	18.00	14.00	14.00	5.00	-	-
Asset Category - Debt %	60.00	54.99	54.88	81.00	81.00	82.00	85.00	84.00	95.00	-	-
Asset Category - Real Estate %	-	-	-	-	-	-	-	-	-	-	-
Asset Category - Company Stock %	-	-	-	-	-	-	-	-	-	-	-
Asset Category - Cash %	1.00	-	2.18	-	-	-	1.00	2.00	-	1.00	1.00
Asset Category - Other %	2.00	2.24	2.44	-	-	-	-	-	-	-	99.00
Expected Pension Payments											
Year 1	100.00	98.00	93.00	95.00	94.00	91.00	86.00	85.00	79.00	74.00	71.00
Year 2	97.00	95.00	91.00	94.00	92.00	88.00	83.00	84.00	76.00	72.00	68.00
Year 3	95.00	93.00	88.00	91.00	89.00	86.00	81.00	81.00	73.00	69.00	65.00
Year 4	93.00	91.00	87.00	88.00	87.00	84.00	79.00	78.00	70.00	66.00	62.00
Year 5	91.00	90.00	84.00	85.00	85.00	81.00	76.00	76.00	69.00	63.00	60.00
Beyond Year 5	427.00	416.00	382.00	393.00	387.00	365.00	336.00	340.00	299.00	275.00	257.00
Expected Postretirement Benefits											
Year 1	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Year 2	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Year 3	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Year 4	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Year 5	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Beyond Year 5	4.00	4.00	4.00	4.00	4.00	4.00	4.00	3.00	3.00	3.00	3.00

Period Type	Annuals	
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Consolidated	Yes	
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Accounting Mixed

Sector: Productos de consumo no básic Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi

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